

City of Miller
\$2,112,000 Borrower Bond
dated November 17, 2016

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Miller
2. Designation of issue: Borrower Bond.
3. Date of issue: November 17, 2016
4. Purpose of issue: Water Distribution-Phase I.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,112,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 17th day of November 2016.



By: Sheila Coss
Its: Finance Officer

**\$2,112,000
City of Miller
Borrower Bond**

Dated Nov 17, 2016

Debt Service Report

act/360/4+

Dates	Principal	Coupon	Interest	Total	BY 1/1	FY 1/1
01/01/2018			\$72,160.00	\$72,160.00	\$72,160.00	\$72,160.00
04/01/2018	\$10,913.92	3.0000	\$15,840.00	\$26,753.92		
07/01/2018	\$10,995.78	3.0000	\$15,758.15	\$26,753.92		
10/01/2018	\$11,078.25	3.0000	\$15,675.68	\$26,753.92		
01/01/2019	\$11,161.33	3.0000	\$15,592.59	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2019	\$11,245.04	3.0000	\$15,508.88	\$26,753.92		
07/01/2019	\$11,329.38	3.0000	\$15,424.54	\$26,753.92		
10/01/2019	\$11,414.35	3.0000	\$15,339.57	\$26,753.92		
01/01/2020	\$11,499.96	3.0000	\$15,253.96	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2020	\$11,586.21	3.0000	\$15,167.71	\$26,753.92		
07/01/2020	\$11,673.11	3.0000	\$15,080.82	\$26,753.92		
10/01/2020	\$11,760.65	3.0000	\$14,993.27	\$26,753.92		
01/01/2021	\$11,848.86	3.0000	\$14,905.07	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2021	\$11,937.72	3.0000	\$14,816.20	\$26,753.92		
07/01/2021	\$12,027.26	3.0000	\$14,726.67	\$26,753.92		
10/01/2021	\$12,117.46	3.0000	\$14,636.46	\$26,753.92		
01/01/2022	\$12,208.34	3.0000	\$14,545.58	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2022	\$12,299.91	3.0000	\$14,454.02	\$26,753.92		
07/01/2022	\$12,392.15	3.0000	\$14,361.77	\$26,753.92		
10/01/2022	\$12,485.10	3.0000	\$14,268.83	\$26,753.92		
01/01/2023	\$12,578.73	3.0000	\$14,175.19	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2023	\$12,673.07	3.0000	\$14,080.85	\$26,753.92		
07/01/2023	\$12,768.12	3.0000	\$13,985.80	\$26,753.92		
10/01/2023	\$12,863.88	3.0000	\$13,890.04	\$26,753.92		
01/01/2024	\$12,960.36	3.0000	\$13,793.56	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2024	\$13,057.57	3.0000	\$13,696.36	\$26,753.92		
07/01/2024	\$13,155.50	3.0000	\$13,598.43	\$26,753.92		
10/01/2024	\$13,254.16	3.0000	\$13,499.76	\$26,753.92		
01/01/2025	\$13,353.57	3.0000	\$13,400.35	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2025	\$13,453.72	3.0000	\$13,300.20	\$26,753.92		
07/01/2025	\$13,554.62	3.0000	\$13,199.30	\$26,753.92		
10/01/2025	\$13,656.28	3.0000	\$13,097.64	\$26,753.92		
01/01/2026	\$13,758.71	3.0000	\$12,995.22	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2026	\$13,861.90	3.0000	\$12,892.03	\$26,753.92		
07/01/2026	\$13,965.86	3.0000	\$12,788.06	\$26,753.92		
10/01/2026	\$14,070.60	3.0000	\$12,683.32	\$26,753.92		
01/01/2027	\$14,176.13	3.0000	\$12,577.79	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2027	\$14,282.46	3.0000	\$12,471.47	\$26,753.92		
07/01/2027	\$14,389.57	3.0000	\$12,364.35	\$26,753.92		
10/01/2027	\$14,497.50	3.0000	\$12,256.43	\$26,753.92		
01/01/2028	\$14,606.23	3.0000	\$12,147.70	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2028	\$14,715.77	3.0000	\$12,038.15	\$26,753.92		
07/01/2028	\$14,826.14	3.0000	\$11,927.78	\$26,753.92		
10/01/2028	\$14,937.34	3.0000	\$11,816.59	\$26,753.92		
01/01/2029	\$15,049.37	3.0000	\$11,704.56	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2029	\$15,162.24	3.0000	\$11,591.69	\$26,753.92		
07/01/2029	\$15,275.95	3.0000	\$11,477.97	\$26,753.92		
10/01/2029	\$15,390.52	3.0000	\$11,363.40	\$26,753.92		
01/01/2030	\$15,505.95	3.0000	\$11,247.97	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2030	\$15,622.25	3.0000	\$11,131.68	\$26,753.92		
07/01/2030	\$15,739.42	3.0000	\$11,014.51	\$26,753.92		
10/01/2030	\$15,857.46	3.0000	\$10,896.46	\$26,753.92		
01/01/2031	\$15,976.39	3.0000	\$10,777.53	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2031	\$16,096.21	3.0000	\$10,657.71	\$26,753.92		
07/01/2031	\$16,216.94	3.0000	\$10,536.99	\$26,753.92		
10/01/2031	\$16,338.56	3.0000	\$10,415.36	\$26,753.92		

01/01/2032	\$16,461.10	3.0000	\$10,292.82	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2032	\$16,584.56	3.0000	\$10,169.36	\$26,753.92		
07/01/2032	\$16,708.94	3.0000	\$10,044.98	\$26,753.92		
10/01/2032	\$16,834.26	3.0000	\$9,919.66	\$26,753.92		
01/01/2033	\$16,960.52	3.0000	\$9,793.40	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2033	\$17,087.72	3.0000	\$9,666.20	\$26,753.92		
07/01/2033	\$17,215.88	3.0000	\$9,538.04	\$26,753.92		
10/01/2033	\$17,345.00	3.0000	\$9,408.92	\$26,753.92		
01/01/2034	\$17,475.09	3.0000	\$9,278.84	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2034	\$17,606.15	3.0000	\$9,147.77	\$26,753.92		
07/01/2034	\$17,738.20	3.0000	\$9,015.73	\$26,753.92		
10/01/2034	\$17,871.23	3.0000	\$8,882.69	\$26,753.92		
01/01/2035	\$18,005.27	3.0000	\$8,748.66	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2035	\$18,140.31	3.0000	\$8,613.62	\$26,753.92		
07/01/2035	\$18,276.36	3.0000	\$8,477.56	\$26,753.92		
10/01/2035	\$18,413.43	3.0000	\$8,340.49	\$26,753.92		
01/01/2036	\$18,551.53	3.0000	\$8,202.39	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2036	\$18,690.67	3.0000	\$8,063.25	\$26,753.92		
07/01/2036	\$18,830.85	3.0000	\$7,923.07	\$26,753.92		
10/01/2036	\$18,972.08	3.0000	\$7,781.84	\$26,753.92		
01/01/2037	\$19,114.37	3.0000	\$7,639.55	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2037	\$19,257.73	3.0000	\$7,496.19	\$26,753.92		
07/01/2037	\$19,402.16	3.0000	\$7,351.76	\$26,753.92		
10/01/2037	\$19,547.68	3.0000	\$7,206.25	\$26,753.92		
01/01/2038	\$19,694.29	3.0000	\$7,059.64	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2038	\$19,841.99	3.0000	\$6,911.93	\$26,753.92		
07/01/2038	\$19,990.81	3.0000	\$6,763.12	\$26,753.92		
10/01/2038	\$20,140.74	3.0000	\$6,613.18	\$26,753.92		
01/01/2039	\$20,291.79	3.0000	\$6,462.13	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2039	\$20,443.98	3.0000	\$6,309.94	\$26,753.92		
07/01/2039	\$20,597.31	3.0000	\$6,156.61	\$26,753.92		
10/01/2039	\$20,751.79	3.0000	\$6,002.13	\$26,753.92		
01/01/2040	\$20,907.43	3.0000	\$5,846.49	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2040	\$21,064.24	3.0000	\$5,689.69	\$26,753.92		
07/01/2040	\$21,222.22	3.0000	\$5,531.70	\$26,753.92		
10/01/2040	\$21,381.39	3.0000	\$5,372.54	\$26,753.92		
01/01/2041	\$21,541.75	3.0000	\$5,212.18	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2041	\$21,703.31	3.0000	\$5,050.61	\$26,753.92		
07/01/2041	\$21,866.08	3.0000	\$4,887.84	\$26,753.92		
10/01/2041	\$22,030.08	3.0000	\$4,723.84	\$26,753.92		
01/01/2042	\$22,195.30	3.0000	\$4,558.62	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2042	\$22,361.77	3.0000	\$4,392.15	\$26,753.92		
07/01/2042	\$22,529.48	3.0000	\$4,224.44	\$26,753.92		
10/01/2042	\$22,698.45	3.0000	\$4,055.47	\$26,753.92		
01/01/2043	\$22,868.69	3.0000	\$3,885.23	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2043	\$23,040.21	3.0000	\$3,713.72	\$26,753.92		
07/01/2043	\$23,213.01	3.0000	\$3,540.91	\$26,753.92		
10/01/2043	\$23,387.11	3.0000	\$3,366.82	\$26,753.92		
01/01/2044	\$23,562.51	3.0000	\$3,191.41	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2044	\$23,739.23	3.0000	\$3,014.69	\$26,753.92		
07/01/2044	\$23,917.27	3.0000	\$2,836.65	\$26,753.92		
10/01/2044	\$24,096.65	3.0000	\$2,657.27	\$26,753.92		
01/01/2045	\$24,277.38	3.0000	\$2,476.55	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2045	\$24,459.46	3.0000	\$2,294.47	\$26,753.92		
07/01/2045	\$24,642.90	3.0000	\$2,111.02	\$26,753.92		
10/01/2045	\$24,827.73	3.0000	\$1,926.20	\$26,753.92		
01/01/2046	\$25,013.93	3.0000	\$1,739.99	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2046	\$25,201.54	3.0000	\$1,552.39	\$26,753.92		
07/01/2046	\$25,390.55	3.0000	\$1,363.37	\$26,753.92		
10/01/2046	\$25,580.98	3.0000	\$1,172.95	\$26,753.92		
01/01/2047	\$25,772.84	3.0000	\$981.09	\$26,753.92	\$107,015.69	\$107,015.69
04/01/2047	\$25,966.13	3.0000	\$787.79	\$26,753.92		
07/01/2047	\$26,160.88	3.0000	\$593.05	\$26,753.92		

10/01/2047	\$26,357.08	3.0000	\$396.84	\$26,753.92			
01/01/2048	\$26,554.76	3.0000	\$199.16	\$26,753.92	\$107,015.69	\$107,015.69	
	\$2,112,000.00		\$1,170,630.81	\$3,282,630.81	\$3,282,630.81	\$3,282,630.81	

Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

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S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

November 17, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Miller
\$2,112,000 Drinking Water Borrower Bond, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

RECEIPT



South Dakota Secretary of State
500 E. Capitol Ave
Pierre, SD 57501-5070

MEIERHENRY SARGENT LLP
315 S. PHILLIPS AVENUE
SIOUX FALLS, SD 57104

RECEIPT INFORMATION

Receipt #: 001065547
Receipt Date: 11/23/2016

**DO NOT PAY!
This is not a bill.**

Description of Charges	Reference	Quantity	Unit Price	Total
Bond Information Statement	City of Miller	1	\$10.00	\$10.00
TOTAL CHARGES PAID				\$10.00

Description of Payment	Reference	Amount	
Payment-PAD	17581813	\$10.00	
TOTAL PAYMENT			
\$10.00			

PAD Account: 17581813 - Meierhenry Sargent LLP	PAD Begin Balance: \$1,304.00
	PAD End Balance: \$1,294.00